CP1386v2.0 'Improving Settlement Accuracy for Unmetered Supply on a Change of Supplier or Change of Agent'

CP1386v2.0 proposes changes to BSCP520 Section 3.3.2 and Section 3.5 to capture the UMSO activity and timescales for preparing and sending the UMS EAC. CP1386v2.0 also includes a housekeeping change to Section 1.2.1 which is a clarification change to support implemented Change Proposal CP1341.

We have redlined changes against BSCP520 Version 20.0

No changes to Section 1.0-1.2

1.2.1 UMSO Responsibilities

Where an UMS has been agreed, each UMSO shall be responsible for the following:-

(a) where the inventory is subject to HH trading, providing a copy of the summary inventory to the appointed MA of an EM. Agreed updates to the summary inventory will be similarly passed to the appointed MA;

(b) providing Unmetered Supply Certificates;

(c) requesting additional MSIDs from the SMRA where additional inventory items need to be allocated to alternative SSCs and associated Profile Class and passing details of all MSIDs and the associated Meter Timeswitch Class and Profile Class to the Supplier for registration;

(d) where the inventory is subject to NHH trading, calculating initial and revised EACs and submitting them to the appointed Supplier and NHHDC;

(e) informing the Supplier of the type of EM (i.e. whether passive or dynamic) to be used in the LDSO's area;

(f) agreeing with the MA the location of any associated photo-electric cell unit (PECU) arrays in accordance with the siting procedures in 4.5.1.1;

(g) informing Suppliers and MA of the agreed latitude and longitude information for the installed Apparatus for each MSID where an EM is being used;

(h) providing any other additional information required to enable the Supplier to determine the Distribution Use of System (DUoS) charges;

(i) for supporting the Trading Dispute process as required by Section W of the Code;

(j) for responding to any queries raised by the Panel, Supplier, the Supplier Volume Allocation Agent, the Data Collector, the Meter Administrator and / or the BSC Auditor;

(k) providing Suppliers with the data that will enable them to fulfil their obligations under the Code;

(l) notifying Suppliers on discovering that any Settlement data for which the UMSO is responsible is potentially incorrect or missing;

(m) retaining Settlement data in accordance with this BSCP and Party Service Line (PSL) 100 'Non Functional Requirements for Licensed Distribution System Operators and Party Agents';

(n) ensuring that the Customer continues to comply with the conditions for an Unmetered Supply;

(o) issuing an annual spreadsheet containing all UMS EACs for each MSID split by Settlement Register (using the appropriate Average Fraction of Yearly

Consumption) to Suppliers each June, and providing confirmation to BSCCo. that this process has occurred;

(p) resending the correct EAC(s) to the NHHDC upon instruction by the Supplier if Supplier identifies a discrepancy between EACs received from NHHDCs to those received from the UMSO; and

[Housekeeping](q) validating all Charge Codes, ~~and~~ Switch Regimes and Valid Dimming Combinations against the Operational Information Document (OID) and associated spreadsheets and the Valid Dimming Combination spreadsheet.

No changes to Section 1.2.2 – Section 3.3.1.12

3.3.2 Non-Half Hourly Trading

REF.	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
~~3.3.2.1~~	~~By SSD – 1 WD.~~	~~Establish with the UMSO that the UMS meets the requirements of Section 1.1.~~	~~New Supplier.~~	~~UMSO~~	~~UMS connection details.~~	~~Paper, fax or electronic media, as agreed.~~
~~3.3.2.2~~		~~Send agreed UMS Certificate~~	~~UMSO.~~	~~New Supplier~~	~~P207 NHH Unmetered Supply Certificate~~	~~Electronic or other agreed method.~~
3.3.2.1~~3~~	By SSD – 1 WD.	Send Supplier and registration details to SMRA for all listed MSIDs.	New Supplier	SMRA.	D0055 Registration of Supplier to Specified Metering Point.	Electronic or other agreed method.
3.3.2.2~~4~~		Record details for all of the MSIDs in accordance with BSCP501.	SMRA.			Internal Process.
3.3.2.3		Establish with the UMSO that the UMS meets the requirements of Section 1.1.	New Supplier.	UMSO	UMS connection details.	Paper, fax or electronic media, as agreed.
3.3.2.4		Send appointment details and details of previous Supplier's NHHDC to relevant recipients.	New Supplier.	New NHHDC. New NHHDA.	D0148 Notification of Change to Other Parties. D0155 Notification of New Meter Operator or Data Collector Appointment and Terms. Appointment and Terms D0153 Notification of Data Aggregator Appointment and Terms.	Electronic or other agreed method.
3.3.2.5		Send appointment termination details.	Old Supplier.	Old NHHDC. Old NHHDA.	D0151 Termination of Appointment or Contract by Supplier. D0151 Termination of Appointment or Contract by Supplier.	Electronic or other agreed method.

REF.	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.3.2.6		Send agreed UMS Certificate	UMSO.	New Supplier	P207 NHH Unmetered Supply Certificate	Electronic or other agreed method.
3.3.2.7	Within 10 WD following notification of a Change of Supplier or NHHDC or of a revision of EACs[1] from the LDSO	Prepare and send D0052 for each MSID. The EAC EFD within the initial D0052 shall align with the Supplier Start Date.	UMSO	New NHHDC New Supplier	D0052 Affirmation of Metering System Settlement Details	Electronic or other agreed method.
~~3.3.2.5~~		~~Send appointment details and details of previous Supplier's NHHDC to relevant recipients.~~	~~New Supplier.~~	~~New NHHDC.~~ ~~New NHHDA.~~	~~D0148 Notification of Change to Other Parties.~~ ~~D0155 Notification of New Meter Operator or Data Collector Appointment and Terms.~~ ~~Appointment and Terms~~ ~~D0153 Notification of Data Aggregator Appointment and Terms.~~	~~Electronic or other agreed method.~~
~~3.3.2.6~~		~~Send appointment termination details.~~	~~Old Supplier.~~	~~Old NHHDC.~~ ~~Old NHHDA.~~	~~D0151 Termination of Appointment or Contract by Supplier.~~ ~~D0151 Termination of Appointment or Contract by Supplier.~~	~~Electronic or other agreed method.~~

[1] Revision of EAC on a change of inventory or other correction of data.

REF.	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
~~3.3.2.7~~	~~Within 5 WD of SSD or receipt of D0148, whichever is later~~	~~Request from old NHHDC details of split EAC, Profile Class and SSC details for each MSID.~~	~~New NHHDC.~~	~~Old NHHDC.~~	~~D0170 Request for Metering System Related Details.~~	~~Electronic or other agreed method.~~
~~3.3.2.8~~		~~Send requested details for each MSID.~~	~~Old NHHDC.~~	~~New NHHDC.~~	~~D0152 Metering System EAC/AA Historical Data.~~	~~Electronic or other agreed method.~~

No change to Section 3.4

3.5 Change of Data Collector for an existing MSID when not concurrent with Change of Supplier

REF.	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.5.1		Send new HHDC or NHHDC registration details to SMRA.	Supplier.	SMRA.	D0205 Update Registration Details.	Electronic or other agreed method.
3.5.2	If HH	Send details of appointed HHDC.	Supplier.	MA. New HHDC. If New HHDA	D0148 Notification of Change to Other Parties. D0148 Notification of Change to Other Parties. D0155 Notification of New Meter Operator or Data Collector Appointment and Terms. D0153 Notification of Data Aggregator Appointment and Term	Electronic or other agreed method.
3.5.3		Send METD to new HHDC and liaise with both HHDCs to ensure data from EM can be collected to/from transition date.	MA.	New HHDC. Old HHDC.	Appendix 4.5.4 EM Output File or trial data (see 3.15). P0173 Confirmation of End Readings Date. P0174 Confirmation of Start Readings Date.	Electronic or other agreed method.
3.5.4		Send appointment termination details to old HHDC.	Supplier.	Old HHDC.	D0151 Termination of Appointment or Contract by Supplier.	Electronic or other agreed method.
3.5.5	If NHH.	Send appointment details of new NHHDC and details of previous Supplier's NHHDC.	Supplier.	New NHHDC.	D0148 Notification of Change to Other Parties. D0155 Notification of New Meter Operator or Data Collector Appointment and Terms.	Electronic or other agreed method.

REF.	WHEN	ACTION	FROM	TO	INFORMATION REQUIRED	METHOD
3.5.6		Send appointment termination details of old NHHDC.	Supplier.	Old NHHDC.	D0151 Termination of Appointment or Contract by Supplier.	Electronic or other agreed method.
3.5.7	Within 5 WD of SSD following notification of a Change of NHHDC from LDSO	Prepare and send D0052 flows for each MSID. The EAC EFD within the initial D0052 shall align with the new NHHDC appointment date	UMSO	New NHHDC Supplier	D0052 Affirmation of Metering System Settlement Details	Electric or other agreed method
~~3.5.7~~		~~Send request for Old NHHDC to provide details of split EAC, Profile Class and SSC details for each MSID to New NHHDC.~~	~~Supplier.~~	~~Old NHHDC.~~	~~D0170 Request for Metering System Related Details.~~	~~Electronic or other agreed method.~~
~~3.5.8~~		~~Send details for each MSID.~~	~~Old NHHDC.~~	~~New NHHDC.~~	~~D0152 Metering System EAC/AA Historical Data.~~	~~Electronic or other agreed method.~~
~~3.5.9~~		~~Request from New NHHDC details of split EAC, Profile Class and SSC details for each MSID.~~	~~Supplier.~~	~~New NHHDC.~~	~~D0170 Request for Metering System Related Details.~~	~~Electronic or other agreed method.~~

No changes to Section 3.6 - end of document.