

Change Proposal – F40/01 (Page 1 of 2)

CP No: 619
(mandatory by BSCCo)

Title (mandatory by originator) **Amendments to TAA URS**

Description of Change (mandatory by originator)

This Change Proposal has been raised to address inconsistencies initially identified by the NETA Programme and subsequently reviewed by ELEXON. (IRP CP008)

Inconsistency 94 (Log Ref: BSC_L URS_TAA) – BSCP26 v2.0 3.6.1 states that at or within 3 WD of a site visit, the TAA shall 'Notify the Registrant and MOA of category 2 or 3 non-compliance. If the visit was a targeted visit the BSCCo also needs to be notified of the non-compliance'. URS TAA F007 states that this is done within 2 WD.

Inconsistency 28 (Log Ref: TAA 03) & Inconsistency 34 (Log Ref: TAA 09) - TAA F002 states that Data extraction for sampling metering systems is obtained quarterly. BSCP26 v2.0 1.3 states every 6 months.

Inconsistency 69 (Log Ref: TAA 46) - TAA F004 makes reference to BSCCo providing guidance for selection of sampled visits. BSCP26 v2.0 makes no reference to this guidance.

Inconsistency 115 (Log Ref. TAA_92) – BSCP26 v2.0 3.5.3(b) states that the Registrant shall inform the TAA and the Panel if they do not agree that metering defects are Category 1 non-compliant.

Inconsistency 21 (Log Ref. BSCP_26_15)

BSCP26 section 3.2.1 says that the BSCCo and the Market Participants identify targeted inspections of Metering Systems; the Code says the information is given to the TAA by other persons, allowing both the TAA and the BSCCo to determine inspections.

Inconsistencies 7 (Log Ref. BSCP_26_1) and 9 (Log Ref. BSCP_26_3)

BSCP26 Sections 3.1.1 and 3.1.2 state that the BSCCo requests Metering System IDs and other associated information from the CRA; Section L of the Code says it is the CDCA that supplies this information, and the CDCA URS confirms this.

Inconsistency 94 (Log Ref: BSC_L URS_TAA) – BSCP26 v2.0 3.1.6 states that if the site visit was a targeted site visit, then the BSCCo also needs to be notified of the non-compliance. The TAA URS states that the BSCC Ltd shall receive notices of non-compliance within two working days of the site visit.

Inconsistency 155 (Log Ref: TAA 007) – BSCP32 v2.0 3.1.5 states that the BSCC Ltd notifies TAA of application for metering dispensation and includes reference to Inconsistency Reference Number. TAA I018 does not include reference to this information being received.

Inconsistency 31 (Log Ref: TAA_2) – BSCP26 v2.0 3.4.3 states that the registrant shall notify the TAA and MOA of acceptance of impending site visit and those parties attending. Currently no reference to timescale in TAA F005.

Inconsistency 38 (Log Ref: TAA 13) and Inconsistency 73 (Log Ref: TAA_50) – BSCP26 v2.0 1.7 states that the CDCA will supply meter technical details within 10 WD. TAA I005 is currently inconsistent with

this timescale.

Inconsistency 71 (Log Ref: TAA 48) – BSCP26v2.0 3.1.5 – request for Metering Equipment Technical Details from CDCA. This refers only to metering equipment technical details as registered in CMRS. Related step in TAA I004 lists request for the following details:

- Relevant BSC Party
- Meter Operator Agent
- Metering Equipment Technical Details
- Applicable Code of Practice
- GSP and/or GSP Group

Similar reference in TAA I005 where CDCA sends details to TAA.

Inconsistency 78 (Log Ref: TAA_55) – BSCP26 v2.0 3.1.7 includes reference to timescale 'upon receipt' of data. TAA F004 currently has no reference of timescale.

Inconsistency 82 (Log Ref: TAA_59) and Inconsistency 83 (Log Ref: TAA _60) – BSCP26 v2.0 3.3.3 states that the TAA shall provide BSCCo with a schedule of proposed revisits for authorisation within 2 WD of selection. URS currently has no mention of timescale.

Inconsistency 89 (Log Ref: TAA_66) – BSCP26 v2.0 3.2.5 states that within 3 WD of selection metering systems that require a targeted inspection, BSCCo will instruct the TAA to carry out a targeted inspection and inform the TAA of the urgency. URS TAA I003 currently has no timescale reference.

Inconsistency 111 (Log Ref: TAA 88) – BSCP 26 v2.0 3.5.2 states that within 1 WD of receiving Category 1 Non-compliance notification, the Registrant (BSC Party) shall inform the TAA that the notification has been received. There is currently no reference to this in TAA F008.

Inconsistency 115 (Log Ref: TAA_92) and Inconsistency 133 (Log Ref: TAA_110) – No reference in TAA F007 of BSCCo being informed by TAA of any appeals to non-compliance and the details of these appeals.

Inconsistencies 119 (Log Ref: TAA_96), 124 (Log Ref: TAA_101) and 143 (Log Ref: TAA_105) – BSCP26 v2.0 3.6.5b states that 6 WD after issuing a Reminder notice, if no rectification details have been received from the registrant, then the TAA shall inform the BSCCo, giving details of the failure to rectify the non-compliance. No such reference in TAA URS.

Inconsistency 129 (Log Ref: TAA106) - BSCP 26 v2.0 3.6.2 states that within 5 WD of receiving Category 2 or 3 Non-compliance notification, the Registrant (BSC Party) shall inform the TAA that the notification has been received. There is currently no reference to this in TAA F008.

Inconsistencies 85 & 86 (Log Refs. TAA_62 & 63)

TAA-F002 says that when selecting site visits, the TAA draws up an initial list of meters and then agrees the actual visits with BSCCo. BSCP26 3.2.4 and 3.2.5 states that the BSCCo makes the selection on its own and instructs the TAA to carry out the inspections without any discussion between the two. Both processes require BSCCo's authorisation before any action can be taken but the URS may need to be altered to comply exactly with BSCP26.

Inconsistency 36 (Log ref: TAA_11) – Metering system technical details, BSCP26 v2.0 1.7 refers to technical details listed in BSCP20. TAA I004 refers to technical details listed in CDCA I003. The two lists do

not mirror each other – details are missing from list in CDCA I003.

Proposed Solution(s) *(mandatory by originator)*

Inconsistency 94 (Log Ref: BSC_L URS_TAA)

Suggest amending BSCP26 to be consistent with TAA URS timescales.

Inconsistency 28 (Log Ref: TAA 03) & Inconsistency 34 (Log Ref: TAA 09)

Suggest changing BSCP26 v2.0 1.3 to include timescale of quarterly for sampling to bring into line with TAA F002.

Inconsistency 69 (Log Ref: TAA 46)

Suggest amending BSCP26 v2.0 1.7 and 3.1 to include reference to BSCCo giving guidance.

Inconsistency 115 (Log Ref. TAA_92)

This is incorrect and Registrant should inform TAA and BSCCo. Change BSCP32 3.5.3(b)

Inconsistency 21 (Log Ref. BSCP_26_15)

A footnote should be added to BSCP26 section 3.2.1 so the TAA can also identify Metering Systems for targeted inspection as a result of information sent directly to it – not necessarily from the BSCCo.

Inconsistencies 7 (Log Ref. BSCP_26_1) and 9 (Log Ref. BSCP_26_3)

BSCP26 Sections 3.1.1 and 3.1.2 should be changed so that the CRA is replaced by the CDCA, making it comply with the Code.

Inconsistency 94 (Log Ref: BSC_L URS_TAA)

Suggest inserting the word 'targeted' before 'site visit' in TAA-F007 to make this distinction.

Inconsistency 155 (Log Ref: TAA 007)

Suggest amending TAA I018 to include receipt of the Dispensation Issue Reference Number.

Inconsistency 31 (Log Ref: TAA_2)

Suggest amending URS TAA F005 Paragraph 7 to include reference to the timescale. Paragraph 7 should now read:

"7. The relevant BSC Party shall notify acceptance of the visit and inform the TAA of any other parties to attend at the site visits within 5 WD of receipt of notification."

Inconsistency 38 (Log Ref: TAA 13) and Inconsistency 73 (Log Ref: TAA_50)

Suggest amending TAA I005 to include frequency of 'On Demand' and to reference 'Within 10 WD' in the text of TAA I005.

Inconsistency 71 (Log Ref: TAA 48)

Suggestion to split TAA I004 and TAA I005 into two steps. First one to request/send the Metering System IDs and then a second to request/send Technical details and other info.

Inconsistency 78 (Log Ref: TAA_55)

Suggest amending TAA F004 Paragraph 4 – enter 'Upon Receipt' at start of bullet point.

Inconsistency 82 (Log Ref: TAA_59) and Inconsistency 83 (Log Ref: TAA _60)

Suggest amending TAA F002 Paragraph 3 to read as follows:

'The TAA shall, within 2 WD of making the selection, provide a list of Metering Systems to be technically assured in the 'Targeted' and 'Revisited' categories, to BSCC Ltd for authorisation. BSCC Ltd shall analyse the proposed schedule of re-inspections and either agree schedule or request amendments within 2 WD of receipt from TAA.'

Inconsistency 89 (Log Ref: TAA_66)

Suggest amending TAA I003 to include this 3 WD timescale.

Inconsistency 111 (Log Ref: TAA 88)

Suggest amending TAA F008 to add this requirement as the first bullet point:

'Within 1 WD of receiving a Category 1 non-compliance notification, BSC Party shall inform TAA that notification has been received'

Inconsistency 115 (Log Ref: TAA_92) and Inconsistency 133 (Log Ref: TAA_110)

Suggest amending TAA F007 to include the TAA notifying BSCCo of appeals and details of appeals against non-compliance.

Inconsistencies 119 (Log Ref: TAA_96), 124 (Log Ref: TAA_101) and 143 (Log Ref: TAA_105)

Suggest amending TAA F008 to include a fifth bullet point to include the following:

'If after 5 WD of Issuing a reminder notice, no rectification details have been received from the registrant, the TAA shall inform the BSCCo.'

Inconsistency 129 (Log Ref: TAA106)

Suggest amending TAA F008 to add this requirement as the first bullet point:

'Within 5 WD of receiving a Category 2 or 3 non-compliance notification, BSC Party shall inform TAA that notification has been received'

Inconsistencies 85 & 86 (Log Refs. TAA_62 & 63)

Both processes require BSCCo's authorisation before any action can be taken but the URS may need to be altered to comply exactly with BSCP26.

Inconsistency 36 (Log ref: TAA_11)

Suggest amending CDCA I003 to include the following details: 'ES Effective from date' and 'ES Effective to date'

Justification for Change *(mandatory by originator)*

To remove inconsistencies between BSCP26 v.2, BSCP32 v.2 and TAA URS v.1.3

Other Configurable Items Potentially Affected by Proposed Solution(s) *(optional by BSCCo)*

Impact on Core Industry Documents *(optional by originator)*

Related Changes and/or Projects *(mandatory by BSCCo)*

Originator's Details:

BCA Name... Inconsistency Review Project.....

Organisation.....

Email Address.....

Date.....24th May 2001.....

Organisation.....

Attachments: Y/N* (If Yes, No. of Pages attached:.....)
(delete as appropriate)