

SECTION V: REPORTING (Version 9 including Approved Modifications Awaiting Implementation)

Insert new subparagraph 3.2.(e) as follows:

3. REPORTING BY OTHER BSC AGENTS

3.1 Reporting requirements

- 3.1.1 The SAA shall provide reports in accordance with Table 2 in Annex V-1.
- 3.1.2 The ECVAA shall provide reports in accordance with Table 3 in Annex V-1.
- 3.1.3 The CRA shall provide reports in accordance with Table 4 in Annex V-1.
- 3.1.4 The CDCA shall provide reports in accordance with Table 5 in Annex V-1.
- 3.1.5 The FAA shall provide reports in accordance with Table 6 in Annex V-1.
- 3.1.6 The SVAA shall provide reports in accordance with Table 7 in Annex V-1.
- 3.1.7 The reporting requirements referred to in paragraphs 3.1.1 to 3.1.6 are without prejudice to any further reporting requirements set out in the Code or any Code Subsidiary Document.

3.2 Reports

3.2.1 Each of Tables 2 to 7 in Annex V-1 sets out:

- (a) the name of each report to be provided by the relevant BSC Agent;
- (b) a summary description of the data to be contained in each such report;
- (c) the frequency with which each such report is to be provided;
- (d) the persons and bodies to which each such report is to be provided.

3.2.2 For the purposes of Tables 2 to 7 in Annex V-1:

- (a) "**Relevant Party**" indicates that the data in question is to be provided to the Party or Trading Party or Supplier to which the data relates (and not to other Parties, except for BSCCo);
- (b) "**Any Party (on request)**" indicates that the data in question (irrespective of the Party or Parties to which it relates) is to be provided to any Party which requests receipt of the same pursuant to paragraph 3.2.3;
- (c) "**All Suppliers**" indicates that the data in question is to be provided to all Suppliers in the GSP Group to which the data relates;
- (d) "**Any person (on request)**" indicates that, subject to paragraph 3.2.7, the data in question (irrespective of the Party or Parties to which it relates) is to be provided to any person (whether or not a Party) which requests receipt of the same pursuant to paragraph 3.2.3;
- (e) "**Any Licensed Data Person (on request)**" indicates that, subject to paragraph 3.2.7, the data in question (irrespective of the Party or Parties to which it relates) is to be provided to any Licensed Data Person (whether or not a Party) which requests receipt of the same pursuant to paragraph 3.2.3.

Insert new subparagraph 3.2.3(c) as follows:

- 3.2.3 In respect of each of the Tables 2 to 7 in Annex V-1 and in relation to all (but not some) of the data for which the 'Recipient' column in any such Table includes: -
- (a) 'Any Party (on request)', each Party shall be entitled to receive all such data if it notifies BSCCo to that effect in accordance with BSCP41;
 - (b) 'Any person (on request)', any person shall be entitled, subject to paragraph 3.2.7, to receive all such data if it notifies BSCCo to that effect in accordance with such procedures as BSCCo may establish for such notification;
 - (c) 'Any Licensed Data Person (on request)', any Licensed Data Person shall be entitled, subject to paragraph 3.2.7, to receive all such data if it notifies BSCCo to that effect in accordance with such procedures as BSCCo may establish for such notification.
- 3.2.4 Tables 2 to 7 provide a general description of the data to be contained in each report; details of the data to be contained in each report are set out in the Reporting Catalogue.
- 3.2.5 Reports are to be provided:
- (a) to Parties by the means specified in Section 0;
 - (b) to persons other than Parties by such means as the Panel may from time to time determine.
- 3.2.6 Unless otherwise provided in the Code or the Reporting Catalogue, reports at any time provided pursuant to this paragraph 3 contain data relating only to relevant periods for which such data is (at such time) current, as further provided in the Reporting Catalogue.
- 3.2.7 Where a person who is not a Party requests the provision of data to which it is entitled pursuant to this paragraph 3.2, such data shall not be required to be made available to such person until and unless such person has entered into and remains party to an agreement with BSCCo, in such form as BSCCo with the approval of the Panel may from time to time determine, relating to the provision of such data and providing (inter alia) for the payment or periodic payment by such person to BSCCo of a sum (established and revised from time to time by BSCCo) representing the reasonable costs of providing such data to that person.

Insert new subparagraph 3.2.8 as follows:

- 3.2.8 Without prejudice to paragraph 3.2.7 each Party irrevocably and unconditionally consents to the publication of the data in Tables 2 to 7, to the extent only that such data:
- (a) is to be published pursuant to this paragraph 3, where paragraph 3 provides for such data to be published, and
 - (b) is to be made available to a Licensed Data Person.

Insert new subparagraph 3.2.9 as follows:

- 3.2.9 Without prejudice to paragraph 3.2.7, and for the purposes of this paragraph 3 and Tables 2 to 7 of Annex V-1, Licensed Data Person means:
- (a) a Licence Exempt Generator; or

(b) [a person who is nominated under a valid agreement referred to in paragraph 3.2.7 by a Licence Exempt Generator to receive data, solely for the purposes of processing such data for the benefit of that Licence Exempt Generator.](#)

Amend Table 2 of Annex V-1 as follows:

ANNEX V-1: TABLES OF REPORTS

TABLE 2 – SAA REPORTING

Name of report	Frequency	Recipient	General Description
Interim Information Settlement Report	Daily	Relevant Party Any Party (on request) Any Licensed Data Person (on request)	For each Trading Party (where applicable) and the Transmission Company, a report providing Bid-Offer Data, Acceptance Data and Trading Charges relating to that Party, and volumes and prices for the whole system, from the Interim Information Settlement Runs
Initial Settlement Report	Daily	Relevant Party Any Party (on request) Any Licensed Data Person (on request)	For each Trading Party and the Transmission Company, a report providing Bid-Offer Data, Acceptance Data and Trading Charges relating to that Party, and volumes and prices for the whole system, from the Initial Settlement Runs
Timetabled Reconciliation Settlement Report	Daily	Relevant Party Any Party (on request) Any Licensed Data Person (on request)	For each Trading Party and the Transmission Company, a report providing Bid-Offer Data, Acceptance Data and Trading Charges relating to that Party and volumes and prices for the whole system, from the Timetabled Reconciliation Settlement Runs
Final Reconciliation Settlement Report	Daily	Relevant Party Any Party (on request) Any Licensed Data Person (on request)	For each Trading Party and the Transmission Company, a report providing Bid-Offer Data, Acceptance Data and Trading Charges relating to that Party or the Transmission Company, and volumes and prices for the whole system, from the Final Reconciliation Settlement Runs
Post-Final Settlement Report	Following a Post-Final Settlement Run	Relevant Party Any Party (on request)	For each Trading Party and the Transmission Company, a report providing Bid-Offer Data, Acceptance Data and Trading Charges relating to that Party, and

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		Any Licensed Data Person (on request)	volumes and prices for the whole system, from a Post-Final Settlement Run
SAA Performance Report	Each month	BSCCo	A report summarising actual against expected timing for various SAA reports

TABLE 3 – ECVAA REPORTING

Name of report	Frequency	Recipient	General Description
Notification Report	End of each Settlement Day	Relevant Party	For each Contract Trading Party, a summary relating to that Contract Trading Party of Energy Contract Volumes and Metered Volume Reallocations in respect of accepted notifications for the given Settlement Day and indebtedness data once these notifications are taken into account
ECVAA Performance Report	Each month	BSCCo	A summary of ECVAA performance in respect of processing contract notification data received
Report of any rejections of ECVN	Promptly after a rejection	Relevant Party	A report relating to a Contract Trading Party of ECVNs rejected or refused or treated as rejected or refused
Report of any rejections of MVRN	Promptly after a rejection	Relevant Party	A report relating to a Contract Trading Party of MVRNs rejected or refused or treated as rejected or refused
Forward Notification Summary	Daily	Relevant Party	For each Contract Trading Party, a summary relating to that Contract Trading Party of notifications received, for a given number of Settlement Days following the Settlement Day on which the report is provided
Acceptance Feedback Report for valid ECVNs	Promptly after successful validation	Parties, ECVNA	For each Contract Trading Party, a positive feedback to report the acceptance of those ECVNs where the effective date of the ECVN is no greater than 72 Settlement Periods ahead
Acceptance Feedback Report for valid MVRNs	Promptly after successful validation	Parties, MVRNA	For each Contract Trading Party, a positive feedback to report the acceptance of those MVRNs where the effective date of the MVRN is no greater than 72 Settlement Periods ahead

TABLE 4 – CRA REPORTING

Name of report	Frequency	Recipient	General Description
Registration Report	As necessary	Relevant Party	For each Party, a report providing any new or changed registration data relating to that Party
Operations Registration Report	Daily	BSCCo Transmission Company	A listing of all registered BM Units and of Trading Units and Interconnectors

Amend Table 5 of Annex V-1 as follows:

TABLE 5 – CDCA REPORTING

Name of Report	Frequency	Recipient	General Description
CDCA Performance Report	Daily, monthly, quarterly and by exception	BSCCo	A breakdown of actual activities, relative to that expected
Raw Metered Volume Data Report	Daily	Relevant Party Transmission Company Relevant Distribution System Operator	A report relating to the Registrant, containing raw metered data from each meter and the status of this data
Estimated Data Report	As required or monthly	Relevant Party Transmission Company Relevant Distribution System Operator	A report relating to the Registrant, containing all estimate notifications issued by CDCA in a given period, the estimation method used and whether the estimation was agreed
Exception Report for Missing (Invalid) Data	Daily	Relevant Party Relevant Meter Operator Agent	A report relating to the Registrant, listing any notifications of data deemed to be invalid or not available for collection
MAR Reconciliation Report	Every 3 months per metering system	Relevant Party Relevant Meter	A report relating to the Registrant detailing the

		Operator Agent	actual difference calculated for each active energy meter or associated outstation register
Aggregated Data Report	Daily	Relevant Party Any Party (on request) Any Licensed Data Person (on request)	A report relating to the Registrant containing Metered Volumes for each BM Unit, Interconnector or GSP Group
Meter Period Data Report	Daily	Relevant Distribution System Operator Any Party (on request) Any Licensed Data Person (on request)	A report containing all Metered Volumes for all Distribution Systems Connection Points
Report of Aggregation Rules	On request	Relevant Party	A report of the Aggregation Rules for each of the relevant types of Volume Allocation Unit relating to that Registrant
Total Gross Demand per GSP	Daily	Any Party (on request) Transmission Company Any Licensed Data Person (on request)	A report of the aggregated meter flows for each Grid Supply Point in each GSP Group per Settlement Period

TABLE 6 – FAA REPORTING

Name of report	Frequency	Recipient	General Description
Statements to Parties	Quarterly	Relevant Party	For each Trading Party and the Transmission Company, a breakdown per Settlement Day of initial and reconciliation amounts payable by that Party as detailed in Advice Notes, including interest and tax

TABLE 7 – SVAA REPORTING

Category of Data	Frequency	Recipient	General Description
Supplier Consumption Information	Daily	Relevant Party	Supplier consumption data per Settlement Period and/or Settlement Day aggregated by Supplier BM Unit and/or Supplier and GSP Group for each such Supplier Where appropriate, such data is by Consumption Component Class
GSP Group Consumption Information	Daily	All Suppliers	GSP Group consumption data per Settlement Period and/or Settlement Day in respect of each GSP Group Where appropriate, such data is by Consumption Component Class
GSP Group Profile Information	Daily	All Suppliers	Profile information in respect of each Settlement Day
DuoS Report	Daily	Relevant Distribution System Operators Relevant Party	Various reports containing profiled Supplier Purchase Matrix data per Settlement Period and Settlement Day by Line Loss Factor Class, Profile Class, Standard Settlement Configuration, Time Pattern Regime, Supplier and GSP Group Report containing GSP Group Correction Factor and GSP Group Scaling Weight are provided
TuoS Report	Daily	Transmission Company	Various reports containing GSP Group Take, Supplier Deemed Take by Settlement Period and/or Settlement Day in respect of each GSP Group and Supplier

<p>Profile Data Report</p>	<p>When requested (the data provided relates to the BSC Year preceding that in which the request is made)</p>	<p>Any person (on request)</p>	<p>Report containing profile coefficients per Settlement Period and Settlement Day, by GSP Group, Profile Class and combination of Standard Settlement Configuration and Time Pattern Regime</p> <p>Note: for requests made during the BSC Year ending 31 March 2002, the data will include equivalent data under the Pooling and Settlement Agreement for the period 1 April 2000 to the day before the Go-live Date.</p>
<p>Market Domain Data</p>	<p>All Suppliers: upon registration with the participation capacity of a Supplier; and thereafter whenever updated.</p> <p>Any Party or any person (on request): When requested; and thereafter whenever updated</p>	<p>All Suppliers</p> <p>Any Party (on request)</p> <p>Excluding Profiling Regression data: any person (on request)</p>	<p>A report containing those data items (or changes to those items) which relate to Supplier Volume Allocation, which is distributed by the SVAA in accordance with BSCP 509.</p>

TABLE 8 –GENERATION DATA PUBLISHED ON BSC WEBSITE

Notes:

1. In this table terms shall have the meanings given to them in Section Q6.4.
2. Column 1 (data) specifies the data to be published and the day, week or other period to which the data relates.

DATA
2–14 day ahead daily Zonal Output Usable for each System Zone and daily Total Output Usable – daily peak half hour values
2–49 day ahead daily Zonal Output Usable for each System Zone and daily Total Output Usable – daily peak half hour values
2–52 week ahead weekly Zonal Output Usable for each System Zone and weekly Total Output Usable – weekly peak half hour values
1-2 year ahead weekly Zonal Output Usable for each System Zone and weekly Total Output Usable – weekly peak half hour values
3-5 year ahead weekly Zonal Output Usable for each System Zone and weekly Total Output Usable – weekly peak half hour values
System Zone boundaries
2-14 day ahead National Generating Demand Margin forecast (OCNMFD) – daily peak half hour value
2-52 week ahead National Generating Demand Margin forecast (OCNMFV) – weekly peak half hour value

ANNEX X-2 (Version 11 including Approved Modifications awaiting implementation)

Table X-2

Insert new defined Terms into Table X-2 as follows:

<u>Defined Term</u>	<u>Acronym</u>	<u>Units</u>	<u>Definition/Explanatory Text</u>
<u>Licensed Data Person</u>			<u>has the meaning given in Section V 3.2.9</u>
<u>Licence Exempt Generator</u>	<u>LEG</u>		<u>A person providing electrical power and who is exempt from the requirement to hold a Generation Licence under the Act by virtue of belonging to a class of persons as detailed in Schedule 2 of The Electricity (Class Exemptions from the Requirement for a Licence) Order 2001;</u>