

Change Proposal – BSCP40/02	CP No: 1340 <i>Version No: 1.0</i>
Title Changes to BSCP537 Appendix 1 - Self Assessment Document (SAD) to better reflect the BSC Obligations	
Description of Problem/Issue <u>Background:</u> BSCP537 Appendix 1 'Self Assessment Document (SAD)' contains the requirements for both Qualification and re-Qualification. Applicants ¹ are required to complete the SAD in accordance with BSCP537 'Qualification' and Section J 'Party Agents and Qualification under the Code' of the BSC. An applicant's responses to the questions within BSCP537 Appendix 1 (SAD), must support their self assessment conclusions as to whether they have met the Qualification Requirements. <u>Defining the Problem:</u> It has been identified that sections in BSCP537 Appendix 1 (SAD) should be updated to better reflect BSC obligations: <ul style="list-style-type: none"> • Suppliers and Agents are required by BSCP533 'PARMS Data Provision, Reporting and Publication of Peer Comparison', to have the ability to calculate and send PARMS data. Concerns have been raised over the ability of Central Volume Allocation (CVA) Meter Operator Agents (MOA) applicants to gather and send Performance Assurance Reporting and Monitoring System (PARMS) reports. • The BSC does not discriminate against companies who are based outside of the UK. However Page 7 of the SAD states that only directors verifiable with Companies House <u>in the UK</u> are able to sign off the document. This should be amended. • Half Hourly Data Collectors (HHDCs) are required by BSCP601 'Metering Protocol Approval and Compliance Testing' to demonstrate that their systems are capable of communicating with Metering equipment. This is absent from the SAD. • Additionally references to paa@elexon.co.uk need to be removed and replaced with cross references to BSCP533 as the method of submitting PARMS data is changing and is being revised via CP1339. 	
Proposed Solution To address the four areas identified above, the following changes are proposed: <ul style="list-style-type: none"> • Include a new question in Section 15 of BSCP537 Appendix 1 (SAD) which would identify what controls CVA MOAs have in place to ensure the requirements of BSCP533 are met. • Amend the footnote on page 7 of BSCP537 Appendix 1 (SAD) to enable company directors outside of the UK to sign off the document, by removing reference to '(verifiable with Companies House)'. • Include a new question in Section 9 of the SAD which would identify how applicants are able to demonstrate compliance of systems in accordance with BSCP601. • Replace instances of paa@elexon.co.uk with a cross reference to BSCP533 as the method of data submission is being revised via CP1339. Two housekeeping changes (shown by [Housekeeping]) have been included to correct a typographical error and remove a Change Proposal reference that is not required.	
Justification for Change The proposed changes will address issues Participants have encountered through: <ul style="list-style-type: none"> • Updating Section 16 of the SAD to ensure that applicants who wish to apply for the role of CVA MOA are sufficiently able to demonstrate they can send and receive PARMS reports timely and accurately. 	

¹ Applicants who wish to be qualified under the Balancing and Settlement Code.

- Correcting the footnote on the Director Sign off page will ensure that it is clear to applicants that directors, who are based outside of the UK, are able to sign off the Self Assessment Document and complete the SVA Qualification and re-Qualification process.
- Updating Section 9 of the SAD would ensure that applicants who wish to apply for the role of HHDC are able to demonstrate that their systems can communicate with Metering equipment.
- Amending references to paa@elexon.co.uk will make sure that applicants submit PARMS data to the correct place.

To which section of the Code does the CP relate, and does the CP facilitate the current provisions of the Code?

Section J 'Party Agents and Qualification under the Code'. The changes will better reflect the BSC Obligations.

Estimated Implementation Costs

The estimated ELEXON implementation cost is 2 ELEXON Man Days equating to £480.

Configurable Items Affected by Proposed Solution(s)

BSCP537 Appendix 1 – Self Assessment Document (SAD)

Impact on Core Industry Documents or System Operator-Transmission Owner Code

None

Related Changes and/or Projects

CP1323 – 'Review of the Qualification Self Assessment Document (SAD)', which was implemented as part of the June 2010 Release.

CP1339 – 'Amendments to BSCP533 to enable changes to the hosting and operation of the PARMS system' which is currently undergoing assessment and is targeted for implementation on 01 November 2010.

Requested Implementation Date

February 2011 Release

Reason:

Next available release

Version History

V1.0 for Industry Impact Assessment

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Attachments: Y

Attachment A – BSCP537 Appendix 1 v7.0 redlined v0.1 (21 pages)